

**Section 1: Please Complete this Section for all Instructions**

I/We \_\_\_\_\_  
of \_\_\_\_\_  
Unit Holder Name(s)  
Address \_\_\_\_\_  
Phone: \_\_\_\_\_  
(Please supply a phone number in case we need to contact you about your request)

Being Unit Holder Number:   (enter name of fund)

hereby request the following alteration to my/our investment in accordance with the provisions in the Trust Deed.

Dated this \_\_\_\_\_ Day of \_\_\_\_\_ 20 \_\_\_\_\_

Signed: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*In the case of joint unit holders, ALL must sign.  
Companies must sign in accordance with the Companies Act 1993 and the company's constitution*

**Section 2: Please Complete This Section for a Withdrawal of Units**

I/We wish to withdraw units as follows:

All Units

Specified Number of Units: PAID IN NZ\$ \_\_\_\_\_

Units to the Value of: \$ \_\_\_\_\_

Please pay my/our withdrawal proceeds into the following bank account:

BANK	BRANCH			
ACCOUNT NAME	BANK	BRANCH NUMBER	ACCOUNT NUMBER	SUFFIX

*Repayment will be made to your nominated account within 5 working days of the receipt of your request and will be confirmed in writing.*